

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

)	
In re:)	Chapter 11
)	
TEHUM CARE SERVICES, INC., ¹)	Case No. 23-90086 (CML)
)	
Debtor.)	
)	

**STATEMENT OF FINANCIAL AFFAIRS FOR
TEHUM CARE SERVICES, INC.. (CASE NO. 23-90086)**

¹ The last four digits of the Debtor's federal tax identification number is 8853. The Debtor's service address is: 205 Powell Place, Suite 104, Brentwood, Tennessee 37027.



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
TEHUM CARE SERVICES, INC., ¹)	Case No. 23-90086 (CML)
)	
Debtor.)	
)	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTOR'S SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Tehum Care Services, Inc., the above-captioned debtor and debtor in possession (the "Debtor"), hereby files its Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs (the "Statement," and together with the Schedules, the "Schedules and Statement") in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"). The Debtor, with the assistance of its legal and financial advisors, prepared the Schedules and Statement in accordance with section 521 of title 11 of the United States Code (the "Bankruptcy Code"), rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules").

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs* (the "Global Notes") pertain to, are incorporated by reference in, and constitute an integral part of the Schedules and Statement. These Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statement. To the extent that the Schedules and Statement conflict with these Global Notes, these Global Notes shall control.

The Debtor and its professionals do not and cannot guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of, or caused in whole or in part by, the acts, errors, or omissions in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While diligent and reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. In no event shall the Debtor or its professionals be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost

¹ The last four digits of the Debtor's federal tax identification number is 8853. The Debtor's service address is: 205 Powell Place, Suite 104, Brentwood, Tennessee 37027.

business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or its professionals are advised of the possibility of such damages.

Global Notes and Overview of Methodology

1. **Description of Case and “As Of” Information Date.** On February 13, 2023 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is managing its assets as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The asset information, and all liability information, except where otherwise noted, is reflected as of as of the close of business on January 31, 2023. The Debtor is no longer operating, and asset and liability information was therefore derived from the last month ending prior to the Petition Date. In certain instances, the Debtor may have used estimates or pro-rated amounts where actual data as of the aforementioned date was not available.

2. **Reservations and Limitations.** Diligent and reasonable efforts have been made to prepare and file complete and accurate Schedules and Statement; however, as noted above, inadvertent errors or omissions may exist. The Debtor reserves all rights to: (a) amend and/or supplement the Schedules and Statement from time to time, in all respects, as may be necessary or appropriate, including, without limitation, amending the Schedules and Statement with respect to the description or designation of any claim (“Claim”); (b) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statement as to amount, liability, priority, status, or classification; and (c) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or (d) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether such Claim is designated in the Schedules and Statement as “disputed,” “contingent,” or “unliquidated”).

Furthermore, nothing contained in the Schedules and Statement constitutes a waiver of any of the Debtor’s rights or an admission of any kind with respect to this chapter 11 case, including, but not limited to, any rights or Claims of the Debtor against any third party or issues involving Claims, substantive consolidation, equitable subordination, or defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers.

Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in the above paragraphs.

- (a) **Classification and Recharacterization.** Listing (i) a Claim on Schedule D as “secured,” (ii) a Claim on Schedule E/F as “priority,” (iii) a Claim on Schedule E/F as “unsecured,” or (iv) a contract or lease on Schedule G as “executory” or

“unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor’s rights to re-characterize or reclassify such Claims, contracts, or leases or to setoff such Claims. Notwithstanding the Debtor’s diligent and reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statement, the Debtor may nevertheless have inadvertently improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Debtor reserves all of its rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statement at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, or one or more exhibits or attachments to the Schedules and Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, exhibits or attachments.

Moreover, nothing in the Schedules and Statement is, or shall be construed to be, an admission as to the determination of the legal status of any lease or financing arrangement (including whether any lease or financing arrangement is a true lease, a financing arrangement or a real property interest), and the Debtor reserves all rights with respect to such issues.

- (b) **Claims Description.** Schedules D and E/F permit the Debtor to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.”

A claim that is dependent on the realization of some uncertain future event is a “**contingent**” claim.

A claim, or portion of a claim, for which a specific value could not be readily quantified by the Debtor using currently available information is scheduled as “**unliquidated**.”

A claim with respect to which the applicable Debtor and the claimant disagree as to the amount owed, whether any amount is owed, or the claim classification, is “**disputed**.”

Any failure to designate a Claim in the Schedules and Statement as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such Claim or amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. The Debtor reserves all of its rights to dispute, or assert offsets or defenses to, any Claim reflected on its Schedules and Statement on any grounds, including, but not limited to, amount, liability, priority, status, or classification. Additionally, the Debtor expressly reserves all of its rights to designate such Claims as “disputed,” “contingent,” or

“unliquidated” at a later date. Moreover, listing a Claim does not constitute an admission of liability by the Debtor. The Debtor reserves all rights to amend Schedules and Statement as necessary and appropriate, including, but not limited to, with respect to Claim description and designation.

- (c) **Estimates and Assumptions.** The preparation of the Schedules and Statement required the Debtor to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statement, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ materially from such estimates. The Debtor reserves all rights to amend the reported amounts of assets and liabilities to reflect changes in estimates or assumptions.
- (d) **Causes of Action.** Despite making diligent and reasonable efforts to identify all known assets, the Debtor may not have identified and/or set forth all of its causes of action (filed or potential) against third parties as assets in its Schedules and Statement, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) it may have, and neither these Global Notes nor the Schedules and Statement shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
- (e) **Intellectual Property Rights.** The exclusion of any intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or have otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of any intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or have otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtor reserves all of its rights with respect to the legal status of any and all such intellectual property rights.

- (f) **Insiders.** In instances where the Schedules and Statement require information regarding “insiders,” the Debtor has included information with respect to the individuals and entities who the Debtor believes may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing or omission of a party as an insider for purposes of the Schedules and Statement is for informational purposes and is not intended to be, nor should it be, construed as an admission of the legal characterization of such party as an insider for purpose of section 101(31) of the Bankruptcy Code. Moreover, the Debtor does not take any position with respect to: (i) any insider’s influence over the control of the Debtor; (ii) the management responsibilities or functions of any such insider; (iii) the decision making or corporate authority of any such insider; or (iv) whether the Debtor or any such insider could successfully argue that he or she is not an “insider” or “affiliate” under applicable law or with respect to any theories of liability or for any other purpose.

3. **Methodology.**

- (a) **Basis of Presentation.** The Schedules and Statement do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled to the Debtor’s financial statements. Additionally, the Schedules and Statement contain unaudited information that is subject to further review and potential adjustment.
- (b) **Confidential Information.** Pursuant to the *Order (I) Authorizing Redaction of Certain Personal Identification Information, (II) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Case, and (III) Granting Related Relief* [Docket No. 213] (the “Creditor Matrix Order”), the Bankruptcy Court has authorized the Debtor to redact certain personally identifiable information, such as home addresses of individuals. To the extent the Debtor believes a claim, name, address, or amount falls under the purview of the Creditor Matrix Order, such information is not included in the Schedules and Statement. The alterations or redactions are limited only to what the Debtor believes is warranted to comply with the Creditor Matrix Order.
- (c) **Executory Contracts.** Although the Debtor has made diligent and reasonable efforts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the counterparty to such contract or lease.

- (d) **Leases.** Nothing in the Schedules or Statement is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement, or a real property interest), and the Debtor reserve all rights with respect to such issues.
- (e) **Net Book Value.** Unless otherwise noted, the Schedules and Statement reflect net book values as of January 31, 2023. Certain assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in the Schedules and Statement or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statement does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtor with respect to such asset.

The book values of certain assets may materially differ from their fair market values. For the avoidance of doubt, nothing contained in the Schedules and Statement is indicative of the Debtor's enterprise value.

- (f) **Undetermined and Unknown Amounts.** The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.
- (g) **Totals.** All totals that are included in the Schedules and Statement represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- (h) **Indemnifications and Other Secondary Liability Claims.** The Debtor has used diligent and reasonable efforts to locate and identify indemnification rights and other secondary liability claims (collectively, the "Indemnities") in its divisional merger documents, corporate governance documents, executory contracts, unexpired leases, debt instruments, and other such agreements. Where such Indemnities have been identified, they have been included in the relevant Schedule. The Debtor believes that certain Indemnities embedded in the Debtor's executory contracts, unexpired leases, debt instruments, and similar agreements may exist and, to the extent they do, will be identified upon further review. Therefore, the Debtor reserves its right to amend the Schedules to the extent additional Indemnities are identified.
- (i) **Excluded Assets and Liabilities.** The Debtor has excluded the following categories of assets and liabilities from the Schedules and Statement: reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets and liabilities; goodwill and other intangibles; deferred revenue accounts; and certain accrued liabilities. The Debtor has also excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that have not been rejected, to the extent such damage Claims

exist. In addition, other immaterial assets and liabilities may also have been excluded. The Debtor reserves its right to amend the Schedules to the extent additional assets or liabilities are identified.

- (j) **Credits and Adjustments.** The Claims of individual creditors for, among other things, goods, products, or services are listed as amounts entered on the Debtor's books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights respecting such credits, allowances and other adjustments, including the right to assert Claims objections and/or setoffs with respect to the same.
- (k) **Setoffs.** The Debtor may have incurred setoffs and net payments in the ordinary course of business. Such setoffs and nettings may have occurred due to a variety of transactions or disputes including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, refunds, and negotiations and/or disputes between Debtor and its customers and/or suppliers. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Schedules and Statement. In addition, some amounts listed in the Schedules and Statement may have been affected by setoffs or nettings by third parties of which the Debtor is not yet aware. The Debtor reserves all rights to challenge any setoff and/or recoupment rights that may be asserted.

Specific Schedules Disclosures

Schedules Summary. The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtor. Certain write-downs, impairments, and other accounting adjustments may not be reflected in the Schedules. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the Debtor's diligent and reasonable efforts to report the assets and liabilities of the Debtor.

Schedule A/B

1. Part 10 – Intangibles and Intellectual Property.

- **Question 67.** *Personally identifiable information of customers.* The Debtor does not operate a business that provides goods or services to customers and therefore does not collect or retain personally identifiable information of customers, as defined in 11 U.S.C. § 101(41A).

2. **Part 11 – All Other Assets.**

- **Question 71. *Notes Receivable.*** The Debtor is party to a funding agreement (the “Funding Agreement”) with M2 LoanCo, LLC (“Payor”). Among other things, the Funding Agreement obligates the Payor to provide funding, up to an aggregate amount of \$15 million, to pay for costs and expenses of the Debtor, \$11 million of which was earmarked for the Debtor’s creditors. The Funding Agreement imposes no repayment obligation on the Debtor. Although the Debtor has access to funding under the Funding Agreement, to the extent funds remain available, it is neither a note payable nor a note receivable. The Funding Agreement is listed as “other property of any kind not already listed” in Schedule A/B, Part 11/Question 77.
- **Question 73. *Interests in insurance policies or annuities.*** The Debtor is an insured and/or additional insured under various insurance policies. Insurance coverage includes coverage for, among other things, director & officer insurance, professional liability insurance, cyber insurance, umbrella insurance, stop-loss insurance, workers compensation insurance and commercial general liability insurance which is provided through group coverage from various insurance companies. The Debtor has made a diligent and reasonable attempt to include in the Schedules all such policies in which it has an interest and for which the Debtor believes there are or may be active claims. Any failure to list an insurance policy in the Schedules, however, is not an admission by the Debtor that such policy does not exist or otherwise with respect to coverage under such policy. The Debtor reserves the right to amend these Schedules to add any such omitted insurance policies in the future.
- **Question 75. *Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtor and Rights to Setoff Claims.*** In the ordinary course, the Debtor may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, or refunds with its suppliers. Additionally, the Debtor may be a party to pending litigation in which the Debtor has asserted, or may assert, claims as a plaintiff or counter-claims and/or cross-claims as a defendant. The Debtor attempted to list known causes of action and other claims. Because certain of such claims are unknown to the Debtor and not quantifiable as of the Petition Date, they are not listed on Schedule A/B, Part 11. The Debtor’s failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver of such cause of action, claim, or right.

The Debtor believes it is entitled to Employee Retention Credits under the CARES Act for tax years 2020 and 2021 and has engaged third party

professionals to assist in the calculation and filing of necessary filings with the Internal Revenue Service to maximize the recovery of such credits.

- **Question 77.** *Other property of any kind not already listed.* As described above, the Funding Agreement provides the Debtor with access to funding to pay for its costs and expenses, up to \$15 million. The Debtor is in the process of reconciling payments received prior to the Petition Date to determine if any amounts are left outstanding under the Funding Agreement. These amounts are undetermined at this time. Therefore, the value of the Funding Agreement has been listed in Schedule A/B, Part 11/Question 77 as “undetermined.”

Schedule E/F – Creditors Who Have Unsecured Claims

1. Part 1 – Creditors with Priority Unsecured Claims.

The listing of a Claim on Schedule E/F, Part 1, does not constitute an admission by the Debtor that such Claim or any portion thereof is entitled to priority status.

2. Part 2 – Creditors with Nonpriority Unsecured Claims.

The liabilities identified in Schedule E/F, Part 2, are derived from the Debtor’s books and records. The Debtor made a diligent and reasonable attempt to set forth its unsecured obligations, although the actual amounts of Claims against the Debtor may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed Claims or the correct amount of all unsecured claims.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtor. The amounts for potential Claims are listed as “undetermined” and are marked as contingent, unliquidated, and disputed.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Schedule E/F, Part 2, does not include Claims that may arise in connection with the rejection of any executory contracts and unexpired leases that may be rejected.

In many cases, the Claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtor or are subject to dispute. Where the determination of the date on which a Claim arose, accrued, or was incurred would be unduly

burdensome and costly to the Debtor's estates, the Debtor has not listed a specific date or dates for such Claim.

The Debtor does not believe guarantees exist, and therefore has not included guarantees in the Schedules. The Debtor reserves its right to amend the Schedules to the extent guaranties are identified or such guaranties are discovered to have expired or be unenforceable. In addition, the Debtor reserves the right to amend the Schedules and Statement and to re-characterize or reclassify any such contract or Claim, whether by amending the Schedules and Statement or in another appropriate filing. Additionally, failure to list any guaranties in the Schedules and Statement, including in any future amendments to the Schedules and Statement, shall not affect the enforceability of any guaranties not listed.

As of the time of filing of the Schedules and Statement, the Debtor may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedule E/F may be incomplete. The Debtor reserves its right, but undertakes no obligation, to amend Schedule E/F if and as it receives such invoices.

Schedule G – Executory Contracts and Unexpired Leases.

While diligent and reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. In certain instances, contracts may have been allocated to the Debtor under the 2022 divisional merger, but such counterparties have elected to provide goods or services to YesCare Corp. under the same (or similar) terms as those previously provided to the Debtor, without having entered into new contracts.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as supplemental agreements and letter agreements, which documents may not be set forth in Schedule G.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtor reserves all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's Claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Contracts or agreements identified on Schedule G, include all amendments, supplements, and other documents related thereto. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

The Funding Agreement has not been listed on Schedule G because it requires M2 LoanCo., LLC to provide funding to the Debtor without any corresponding repayment obligation by the Debtor. The Debtor reserves all rights with respect to the Funding Agreement.

Specific Statement Disclosures.

1. **Statement, Part 1, Questions 1.** The gross revenue and non-business revenue reported for the current calendar year are through January 31, 2023.
2. **Statement, Part 2, Question 3 – 90 Day Payments.** The Debtor has responded to Statement, Part 2, Question 3 in a detailed format by creditor. The payment data is presented is on a book basis. The response to Statement, Part 2, Question 3 includes any disbursement or other transfer made by the Debtor except for those made to (i) insiders or other Debtor (which payments appear in response to Statement, Part 2, Question 4), (ii) non-insider employees, and (iii) bankruptcy professionals (which payments appear in response to Statement, Part 6, Question 11). As of the filing of the Schedules and Statement, the Debtor has outstanding discovery requests from third parties. As such, the Debtor has not yet received all bank records and payment records from third parties who may have made payments to creditors on the Debtor's behalf. The Debtor reserves the right to supplement the Statement should it discover additional transfers.
3. **Statement, Part 2, Question 4.** Payments on account of intercompany transactions are not included herein.

To the extent: (i) a person qualified as an "insider" in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Debtor has only listed those payments made while such person was defined as an insider in the Statement, Part 2, Question 4.

The inclusion of a party as an "insider" is not intended to be, nor should it be, construed as a legal characterization of such party as an insider and does not act as an admission of

any fact, Claim, right, or defense, and such rights, Claims, and defenses are hereby expressly reserved.

4. **Statement, Part 4, Question 9 – Gifts.** The Debtor does not keep track of gifts or charitable contributions. The amounts listed in the Statement, Part 4, Question 9 were based on a manual review of items in the Debtor’s books and records determined to be gifts or charitable contributions. As a result, inadvertent errors or omissions may exist.
5. **Statement, Part 6, Question 11 – Payments Related to Bankruptcy.** Presented herein are payments made to various professional services firms for services rendered within one year immediately preceding the Petition Date. The services rendered pertain to the Divisional Merger dated May 5, 2022 and related transactions. Amounts listed reflect the total amounts paid to these respective firms as bifurcating the specific restructuring activities would be administratively burdensome.
6. **Statement, Part 9, Question 16 – Personally Identifiable Information.** The Debtor does not operate a business that requires the collection or retention of personally identifying information of its customers, as defined in 11 U.S.C. § 101(41A).
7. **Statement, Part 13, Question 26 – Books, Records and Financial Statements.** The Debtor provides certain parties, such as banks, auditors, potential investors, vendors, and financial advisors, with financial statements that may not be part of a public filing. The Debtor does not maintain complete lists or other records tracking such disclosures.
8. **Statement, Part 13, Question 29 – Former Directors and Officers.** Diligent and reasonable efforts have been made to provide accurate and complete information regarding the former directors, managing members, general partners, members, or shareholders who were in control of the Debtor within one year before the Petition Date but who no longer hold these positions. While this information was based on a review of the Debtor’s books and records and on the best historical information available, inadvertent errors or omissions may exist.
9. **Statement, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Distributions by the Debtor to its members and officers are listed on the attachment to Question 4. The amounts listed under Questions 4 reflect the gross amounts paid to such members and executive officers, rather than the net amounts after deducting for tax withholdings.
10. **Statement, Part 13, Question 32 and Statement, Part 9, Question 17.** The Debtor has listed all active plans in addition to inactive plans. The Debtor reserves all of its rights with respect to its responses to the Statement, Part 13, Question 32 and Statement, Part 9, Question 17.

* * * * *

Fill in this information to identify the case:

Debtor Name: In re : Tehum Care Services, Inc.

United States Bankruptcy Court for the: Southern District Of Texas

Case number (if known): 23-90086 (CML)

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>1/1/2023</u> MM / DD / YYYY	to <u>Filing date</u>	
		<input checked="" type="checkbox"/> Operating a business	
		<input type="checkbox"/> Other _____	\$ <u>0.00</u>
For prior year:	From <u>01/01/22</u> MM / DD / YYYY	to <u>12/31/22</u> MM / DD / YYYY	
		<input checked="" type="checkbox"/> Operating a business	
		<input type="checkbox"/> Other _____	\$ <u>102,790,494.00</u>
For the year before that:	From <u>01/01/21</u> MM / DD / YYYY	to <u>12/31/21</u> MM / DD / YYYY	
		<input checked="" type="checkbox"/> Operating a business	
		<input type="checkbox"/> Other _____	\$ <u>598,277,669.26</u>

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	to	Filing date	
		MM / DD / YYYY		\$
For prior year:	From	to		\$
		MM / DD / YYYY	MM / DD / YYYY	
For the year before that:	From	to		\$
		MM / DD / YYYY	MM / DD / YYYY	

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 See SOFA 3 Attachment Creditor's Name		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Street			
City	State	ZIP Code	
Country			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 See SOFA 4 Attachment Insider's Name		\$	
Street			
City	State	ZIP Code	
Country			
Relationship to Debtor			

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name			\$
Street			
City State ZIP Code			
Country			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name			\$
Street			
	Last 4 digits of account number: XXXX-		
City State ZIP Code			
Country			

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 See SOFA7 Attachment		Name	<input type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case number		City State ZIP Code	
		Country	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the Property	Value
8.1 Custodian's name		\$
Street	Case title	Court name and address
		Name
City State ZIP Code	Case number	Street
Country	Date of order or assignment	City State ZIP Code
		Country

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 See SOFA 9 Attachment			\$
Creditor's Name			
Street			
City	State	ZIP Code	
Country			
Recipient's relationship to debtor			

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1			\$

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1 See SOFA 11 Attachment			\$
Address Street City State ZIP Code Country Email or website address Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1			\$
Trustee			

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$

Address

Street

City State ZIP Code

Country

Relationship to Debtor

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address		Dates of occupancy	
14.1	See SOFA 14 Attachment	From	To
	Street		
	City	State	ZIP Code
	Country		

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1 Facility Name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
Country		

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.

Does the debtor have a privacy policy about that information?

☐ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☒ No. Go to Part 10.☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
17.1 _____	EIN: _____

Has the plan been terminated?

☐ No☐ Yes

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Signature Bank Name 1c Quaker Ridge Road Street New Rochelle NY 10804 City State ZIP Code Country	XXXX-9087	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other Operating	Unknown	\$ Unknown
18.2 Signature Bank Name 1c Quaker Ridge Road Street New Rochelle NY 10804 City State ZIP Code Country	XXXX-9680	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other Operating	Unknown	\$ Unknown

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name Street City State ZIP Code Country			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address			

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

20.1 See SOFA 20 Attachment

☐ No

Name

☐ Yes

Street

City

State

ZIP Code

Address

Country

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Name			\$
	Street			
	City	State	ZIP Code	
	Country			

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case Number			
	City State ZIP Code		
	Country		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name		
	Street		
	City State ZIP Code		
	Country		

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No

☐ Yes. Provide details below.

24.1

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 See SOFA 25 Attachment		EIN:
Name		Dates business existed
Street		From To
City State ZIP Code		
Country		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and Address	Dates of service
26a.1 Isaac Lefkowitz - Director	From 12/17/2021 To Present
Name	
205 Powell Place	
Street	
Brentwood TN 37027	
City State ZIP Code	
Country	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and Address	Dates of service
26b.1	From To
Name	
Street	
City State ZIP Code	
Country	

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1 Isaac Lefkowitz

Name

205 Powell Place

Street

Brentwood

TN

37027

City

State

ZIP Code

Country

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1 See Global Notes

Name

Street

City

State

ZIP Code

Country

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of Inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

\$

Name and address of the person who has possession of inventory records

27.1

Name

Street

City

State

ZIP Code

Country

Debtor: Tehum Care Services, Inc.

Case number (if known): 23-90086

Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name	Address	Position and Nature of any interest	% of interest, if any
28.1	Isaac Lefkowitz	205 Powell Place , Brentwood, TN 37027	Director	
28.2	Valitas Intermediate Holdings, Inc	205 Powell Place , Brentwood, TN 37027	Parent Company	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

	Name	Address	Position and Nature of any interest	Period during which position or interest was held
29.1	See SOFA 29 Attachment			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	See SOFA Question 4			
	Name _____			
	Street _____			
	City _____ State _____ ZIP Code _____			
	Country _____			
	Relationship to debtor _____			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No

☒ Yes. Identify below.

	Name of the parent corporation	Employer Identification number of the parent corporation
31.1	M2 HoldCo	EIN: 85-1579941
31.2	Valitas Holdings	EIN: 82-1164296
31.3	Valitas, Inc.	EIN: 26-1521400

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

	Name of the pension fund	Employer Identification number of the pension fund
32.1		EIN: _____

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

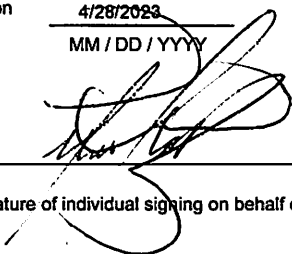
I declare under penalty of perjury that the foregoing is true and correct.

Executed on

4/28/2023

MM / DD / YYYY

x



Signature of individual signing on behalf of the debtor

Printed name Isaac Lefkowitz

Position or relationship to debtor Director

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

In re: Tehum Care Services, Inc.

Case No. 23-90086

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reason for payment or transfer
ACUITY MANAGEMENT SOLUTIONS	5001 PLAZA ON THE LAKE	SUITE 111	AUSTIN	TX	78746	1/9/2023	\$22,050.00	Suppliers or Vendors
ACUITY MANAGEMENT SOLUTIONS	5001 PLAZA ON THE LAKE	SUITE 111	AUSTIN	TX	78746	1/11/2023	\$22,050.00	Other
ALEXANDER'S MOBILITY SERVICES	7235 COCKRILL BEND BLVD		NASHVILLE	TN	37209	1/17/2023	\$10,555.95	Other
BANNER HEALTH D/B/A COMMUNITY HOSPITAL	2000 CAMPBELL DR		TORRINGTON	WV	82240	11/29/2022	-\$64.24	Suppliers or Vendors
BANNER HEALTH D/B/A COMMUNITY HOSPITAL	2000 CAMPBELL DR		TORRINGTON	WV	82240	12/22/2022	\$160,941.55	Other
BIOREFERENCE LABORATORIES	481 EDWARD H ROSS DRIVE	P.O. BOX 650	ELMWOOD PARK	NJ	07407	12/5/2022	\$326,027.14	Other
BIOREFERENCE LABORATORIES	481 EDWARD H ROSS DRIVE	P.O. BOX 650	ELMWOOD PARK	NJ	07407	12/28/2022	\$1,000,082.02	Other
BIOREFERENCE LABORATORIES	481 EDWARD H ROSS DRIVE	P.O. BOX 650	ELMWOOD PARK	NJ	07407	12/29/2022	\$92,094.80	Other
BIOREFERENCE LABORATORIES	481 EDWARD H ROSS DRIVE	P.O. BOX 650	ELMWOOD PARK	NJ	07407	1/26/2023	\$25,101.06	Other
BLEEKE DILLON CRANDALL, P.C.	8470 ALLISON POINTE BLVD.	SUITE 420	INDIANAPOLIS	IN	46250-4365	11/16/2022	\$21,526.66	Other
BLEEKE DILLON CRANDALL, P.C.	8470 ALLISON POINTE BLVD.	SUITE 420	INDIANAPOLIS	IN	46250-4365	12/29/2022	\$2,170.85	Other
BRADLEY ARANT BOULT CUMMINGS LLP	PO BOX 830709		BIRMINGHAM	AL	35283-0709	11/30/2022	\$69,665.85	Other
CENTURION OF FLORIDA	P.O. BOX 956883	ATTN: KENDRA MYERS	ST. LOUIS	MO	63195-6883	2/1/2023	\$71,047.11	Other
CENTURION OF MINNESOTA LLC	P.O. BOX 956883		ST. LOUIS	MO	63195-6883	12/27/2022	\$18,705.55	Other
CHAPMAN LAW GROUP	1441 WEST LONG LAKE ROAD	SUITE 310	TROY	MI	48098	11/30/2022	\$99,818.08	Other
CHAPMAN LAW GROUP	1441 WEST LONG LAKE ROAD	SUITE 310	TROY	MI	48098	1/9/2023	\$50,027.92	Other
CHAPMAN LAW GROUP	1441 WEST LONG LAKE ROAD	SUITE 310	TROY	MI	48098	1/11/2023	\$50,027.92	Services
CLERK & MASTER								
ECKENRODE - MAUPIN ATTORNEYS AT LAW	11477 OLDE CABIN ROAD		ST. LOUIS	MO	63141	11/30/2022	\$7,821.00	Other
ECKENRODE - MAUPIN ATTORNEYS AT LAW	11477 OLDE CABIN ROAD		ST. LOUIS	MO	63141	12/1/2022	\$11,702.25	Other
ECKENRODE - MAUPIN ATTORNEYS AT LAW	11477 OLDE CABIN ROAD		ST. LOUIS	MO	63141	1/9/2023	\$1,656.96	Other
ECKENRODE - MAUPIN ATTORNEYS AT LAW	11477 OLDE CABIN ROAD		ST. LOUIS	MO	63141	1/11/2023	\$1,454.46	Other
GENERAL HEALTHCARE RESOURCES INC	2250 HICKORY ROAD STE 240		PLYMOUTH MEETING	PA	19462	12/9/2022	\$532,633.85	Other
GENERAL HEALTHCARE RESOURCES INC	2250 HICKORY ROAD STE 240		PLYMOUTH MEETING	PA	19462	12/27/2022	\$61,236.39	Other
HEALTH STREAM	P.O. BOX 102817		ATLANTA	GA	30368-2817	1/20/2023	\$17,768.16	Other
HENRY FORD ALLEGIANCE HEALTH	PO Box 670884		Detroit	MI	48267	12/19/2022	\$1,562,500.00	Other
JACKSON LEWIS LLP	222 S CENTRAL AVENUE, SUITE 900		ST LOUIS	MO	63105	12/9/2022	\$9,765.00	Other
JACKSON LEWIS LLP	222 S CENTRAL AVENUE, SUITE 900		ST LOUIS	MO	63105	12/29/2022	\$30,015.90	Other
KIRTON MCCONKIE HALEY KING	36 SOUTH STATE STREET		SALK LAKE CITY	UT	84111	12/9/2022	\$58,774.80	Other
KRAMON & GRAHAM, P.A.	ONE SOUTH STREET	SUITE 2600	BALTIMORE	MD	21202-3201	11/30/2022	\$33,872.88	Other
LAW OFFICES OF VICTOR TSAI	562 CONEY ISLAND AVENUE		BROOKLYN	NY	11218	1/27/2023	\$10,000.00	Suppliers or Vendors
LEGILITY, LLC	216 CENTERVIEW DRIVE	SUITE 250	BRENTWOOD	TN	37027	11/16/2022	\$46,338.23	Other
LEGILITY, LLC	216 CENTERVIEW DRIVE	SUITE 250	BRENTWOOD	TN	37027	12/20/2022	\$60,654.08	Other
LITTLER MENDELSON PC	ATTN: ACCOUNTS RECEIVABLE	PO BOX 45547	SAN FRANCISCO	CA	94145-0547	12/14/2022	\$10,000.00	Other
MAY POTENZA BARAN & GILLESPIE	Central Park Plaza	1850 NORTH CENTRAL AVE., STE 1600	PHOENIX	AZ	85004	12/19/2022	\$15,000.00	Other
MEMORIAL HOSPITAL OF LARAMIE COUNTY, D/B/A								
CHEYENNE REGIONAL MEDICAL CT	214 E 23RD ST		CHEYENNE	WY	82001-3018	11/29/2022	\$25,682.29	Other
OGLETREE DEAKINS NASH SMOAK & STEWART PC	PO BOX 89		COLUMBIA	SC	29202	12/9/2022	\$35,161.43	Other
PARSONS BEHLE & LATIMER	201 SO. MAIN STREET 1800		SALT LAKE CITY	UT	84111	11/16/2022	\$38,109.88	Other
PARSONS BEHLE & LATIMER	201 SO. MAIN STREET 1800		SALT LAKE CITY	UT	84111	12/30/2022	\$50,096.60	Other
PRISON OPHTHALMIC SERVICES, LLC	5310 EDMONDSON AVENUE		CATONSVILLE	MD	21229	11/29/2022	\$27,200.00	Other
QUINTAIROS,PRIETO, WOOD & BOYER PA	8800 EAST RAINTREE DRIVE	SUITE 100	SCOTTSDALE	AZ	85260	11/16/2022	\$35,953.35	Other
QUINTAIROS,PRIETO, WOOD & BOYER PA	8800 EAST RAINTREE DRIVE	SUITE 100	SCOTTSDALE	AZ	85260	1/9/2023	\$12,774.56	Other
QUINTAIROS,PRIETO, WOOD & BOYER PA	8800 EAST RAINTREE DRIVE	SUITE 100	SCOTTSDALE	AZ	85260	1/11/2023	\$12,774.56	Other
ROSENDAHL FOOT AND SHOE CENTER	125 S Curtis Rd		Boise	ID	83705	12/13/2022	\$35,000.00	Other
SCHWABE, WILLIAMSON & WYATT PC	1211 SW 5TH AVENUE	SUITE 1900	PORTLAND	OR	97204	11/16/2022	\$40,000.00	Other
SIGMA RISK MANAGEMENT	1528 56TH STREET		BROOKLYN	NY	11219	12/2/2022	\$150,000.00	Other
SIGMA RISK MANAGEMENT	1528 56TH STREET		BROOKLYN	NY	11219	1/20/2023	\$150,000.00	Other
STEVE'S PRECISION DENTAL	5755 FOXRIDGE DRIVE		MISSION	KS	66202	12/9/2022	\$11,117.75	Suppliers or Vendors
THE TOOMEY LAW FIRM LLC	1625 HENDRY STREET	SUITE 203	FORT MYERS	FL	33901	1/9/2023	\$205.00	Other
THE TOOMEY LAW FIRM LLC	1625 HENDRY STREET	SUITE 203	FORT MYERS	FL	33901	1/11/2023	\$205.00	Other
THE TOOMEY LAW FIRM LLC	1625 HENDRY STREET	SUITE 203	FORT MYERS	FL	33901	2/1/2023	\$13,774.50	Suppliers or Vendors
UIC, INC	PO BOX 491		MAHWAH	NJ	7430	11/30/2022	\$90,625.00	Other
UNIVERSITY OF MARYLAND MEDICAL SYSTEM CORPORATION	22 S GREENE STREET		BALTIMORE	MD	21201	11/29/2022	\$245,156.16	Suppliers or Vendors

In re: Tehum Care Services, Inc.

Case No. 23-90086

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reason for payment or transfer
UNIVERSITY OF MARYLAND MEDICAL SYSTEM CORPORATION	22 S GREENE STREET		BALTIMORE	MD	21201	12/29/2022	\$287,986.07	Other
UROLOGY CARE INC	3207 West Truman Blvd		Jefferson City	MO	65109	12/5/2022	\$56,000.00	Other
WEBSTER, HENRY, BRADWELL, COHAN, SPEAGLE, DESHAZO, P.C.	105 TALLAPOOSA STREET, SUITE 101	105 TALLAPOOSA STREET, SUITE 101	MONTGOMERY	AL	36104	11/15/2022	\$28,007.44	Other
WEBSTER, HENRY, BRADWELL, COHAN, SPEAGLE, DESHAZO, P.C.	105 TALLAPOOSA STREET, SUITE 101	105 TALLAPOOSA STREET, SUITE 101	MONTGOMERY	AL	36104	1/20/2023	\$35,000.00	Other
WYOMING WORKER'S COMPENSATION	P.O. BOX 20006		CHEYENNE	WY	82003	12/6/2022	\$22,938.16	Other

In re: Tehum Care Services, Inc.

Case No. 23-90086

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Ayodeji Ladele, M.D.	205 Powell Place	Brentwood	TN	37027	2/18/2022	\$30.00	Group Term Life Earning	SVP & Chief Medical Officer
Ayodeji Ladele, M.D.	205 Powell Place	Brentwood	TN	37027	2/18/2022	\$13,461.54	Regular Pay	SVP & Chief Medical Officer
Ayodeji Ladele, M.D.	205 Powell Place	Brentwood	TN	37027	3/4/2022	\$30.00	Group Term Life Earning	SVP & Chief Medical Officer
Ayodeji Ladele, M.D.	205 Powell Place	Brentwood	TN	37027	3/4/2022	\$13,461.54	Regular Pay	SVP & Chief Medical Officer
Ayodeji Ladele, M.D.	205 Powell Place	Brentwood	TN	37027	3/18/2022	\$30.00	Group Term Life Earning	SVP & Chief Medical Officer
Ayodeji Ladele, M.D.	205 Powell Place	Brentwood	TN	37027	3/18/2022	\$40.00	Internet Reimbursement	SVP & Chief Medical Officer
Ayodeji Ladele, M.D.	205 Powell Place	Brentwood	TN	37027	3/18/2022	\$13,461.54	Regular Pay	SVP & Chief Medical Officer
Ayodeji Ladele, M.D.	205 Powell Place	Brentwood	TN	37027	4/1/2022	\$30.00	Group Term Life Earning	SVP & Chief Medical Officer
Ayodeji Ladele, M.D.	205 Powell Place	Brentwood	TN	37027	4/1/2022	\$40.00	Internet Reimbursement	SVP & Chief Medical Officer
Ayodeji Ladele, M.D.	205 Powell Place	Brentwood	TN	37027	4/1/2022	\$13,461.54	Regular Pay	SVP & Chief Medical Officer
Ayodeji Ladele, M.D.	205 Powell Place	Brentwood	TN	37027	4/15/2022	\$30.00	Group Term Life Earning	SVP & Chief Medical Officer
Ayodeji Ladele, M.D.	205 Powell Place	Brentwood	TN	37027	4/15/2022	\$13,461.54	Regular Pay	SVP & Chief Medical Officer
Ayodeji Ladele, M.D.	205 Powell Place	Brentwood	TN	37027	4/29/2022	\$30.00	Group Term Life Earning	SVP & Chief Medical Officer
Ayodeji Ladele, M.D.	205 Powell Place	Brentwood	TN	37027	4/29/2022	\$13,461.54	Regular Pay	SVP & Chief Medical Officer
F. Jeffrey Sholey	205 Powell Place	Brentwood	TN	37027	2/18/2022	\$129.00	Group Term Life Earning	SVP, CFO & Treasurer
F. Jeffrey Sholey	205 Powell Place	Brentwood	TN	37027	2/18/2022	\$13,461.54	Regular Pay	SVP, CFO & Treasurer
F. Jeffrey Sholey	205 Powell Place	Brentwood	TN	37027	3/4/2022	\$129.00	Group Term Life Earning	SVP, CFO & Treasurer
F. Jeffrey Sholey	205 Powell Place	Brentwood	TN	37027	3/4/2022	\$13,461.54	Regular Pay	SVP, CFO & Treasurer
F. Jeffrey Sholey	205 Powell Place	Brentwood	TN	37027	3/18/2022	\$129.00	Group Term Life Earning	SVP, CFO & Treasurer
F. Jeffrey Sholey	205 Powell Place	Brentwood	TN	37027	3/18/2022	\$13,461.54	Regular Pay	SVP, CFO & Treasurer
F. Jeffrey Sholey	205 Powell Place	Brentwood	TN	37027	4/1/2022	\$129.00	Group Term Life Earning	SVP, CFO & Treasurer
F. Jeffrey Sholey	205 Powell Place	Brentwood	TN	37027	4/1/2022	\$13,461.54	Regular Pay	SVP, CFO & Treasurer
F. Jeffrey Sholey	205 Powell Place	Brentwood	TN	37027	4/15/2022	\$129.00	Group Term Life Earning	SVP, CFO & Treasurer
F. Jeffrey Sholey	205 Powell Place	Brentwood	TN	37027	4/15/2022	\$13,461.54	Regular Pay	SVP, CFO & Treasurer
F. Jeffrey Sholey	205 Powell Place	Brentwood	TN	37027	4/29/2022	\$129.00	Group Term Life Earning	SVP, CFO & Treasurer
F. Jeffrey Sholey	205 Powell Place	Brentwood	TN	37027	4/29/2022	\$13,461.54	Regular Pay	SVP, CFO & Treasurer
Gregory Ladele	205 Powell Place	Brentwood	TN	37027	3/25/2022	\$2,000.54	Expense Reimbursement	Chief Medical Officer
Gregory Ladele	205 Powell Place	Brentwood	TN	37027	4/15/2022	\$1,071.52	Expense Reimbursement	Chief Medical Officer
J. Scott King	205 Powell Place	Brentwood	TN	37027	2/18/2022	\$105.98	Group Term Life Earning	EVP, Chief Legal Officer & Secretary
J. Scott King	205 Powell Place	Brentwood	TN	37027	2/18/2022	\$11,218.82	Regular Pay	EVP, Chief Legal Officer & Secretary
J. Scott King	205 Powell Place	Brentwood	TN	37027	2/25/2022	\$1,006.75	Expense Reimbursement	EVP, Chief Legal Officer & Secretary
J. Scott King	205 Powell Place	Brentwood	TN	37027	3/4/2022	\$105.98	Group Term Life Earning	EVP, Chief Legal Officer & Secretary
J. Scott King	205 Powell Place	Brentwood	TN	37027	3/4/2022	\$11,218.82	Regular Pay	EVP, Chief Legal Officer & Secretary
J. Scott King	205 Powell Place	Brentwood	TN	37027	3/18/2022	\$105.98	Group Term Life Earning	EVP, Chief Legal Officer & Secretary
J. Scott King	205 Powell Place	Brentwood	TN	37027	3/18/2022	\$11,218.82	Regular Pay	EVP, Chief Legal Officer & Secretary
J. Scott King	205 Powell Place	Brentwood	TN	37027	4/1/2022	\$105.98	Group Term Life Earning	EVP, Chief Legal Officer & Secretary
J. Scott King	205 Powell Place	Brentwood	TN	37027	4/1/2022	\$11,218.82	Regular Pay	EVP, Chief Legal Officer & Secretary
J. Scott King	205 Powell Place	Brentwood	TN	37027	4/15/2022	\$105.98	Group Term Life Earning	EVP, Chief Legal Officer & Secretary
J. Scott King	205 Powell Place	Brentwood	TN	37027	4/15/2022	\$265.85	Expense Reimbursement	EVP, Chief Legal Officer & Secretary
J. Scott King	205 Powell Place	Brentwood	TN	37027	4/15/2022	\$11,218.82	Regular Pay	EVP, Chief Legal Officer & Secretary
J. Scott King	205 Powell Place	Brentwood	TN	37027	4/22/2022	\$180.00	Expense Reimbursement	EVP, Chief Legal Officer & Secretary
J. Scott King	205 Powell Place	Brentwood	TN	37027	4/29/2022	\$105.98	Group Term Life Earning	EVP, Chief Legal Officer & Secretary
J. Scott King	205 Powell Place	Brentwood	TN	37027	4/29/2022	\$409.16	Expense Reimbursement	EVP, Chief Legal Officer & Secretary
J. Scott King	205 Powell Place	Brentwood	TN	37027	4/29/2022	\$11,218.82	Regular Pay	EVP, Chief Legal Officer & Secretary
James Hyman	1450 Brickell Ave, Unit 1900	Miami	FL	33131	5/13/2022	\$34,683.26	Regular Pay	President & Chief Executive Officer

In re: Tehum Care Services, Inc.**Case No. 23-90086**

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
JDG CLG CONSULTING	10905 SW 75 COURT	MIAMI	FL	33156	2/16/2022	\$16,666.00	Professional Service Payment	Director
JDG CLG CONSULTING	10905 SW 75 COURT	MIAMI	FL	33156	2/16/2022	\$50,000.00	Professional Service Payment	Director
JDG CLG CONSULTING	10905 SW 75 COURT	MIAMI	FL	33156	3/11/2022	\$22,000.00	Professional Service Payment	Director
JDG CLG CONSULTING	10905 SW 75 COURT	MIAMI	FL	33156	4/7/2022	\$22,000.00	Professional Service Payment	Director
JDG CLG CONSULTING	10905 SW 75 COURT	MIAMI	FL	33156	5/9/2022	\$22,000.00	Professional Service Payment	Director
JDG CLG CONSULTING	10905 SW 75 COURT	MIAMI	FL	33156	6/14/2022	\$22,000.00	Professional Service Payment	Director
JDG CLG CONSULTING	10905 SW 75 COURT	MIAMI	FL	33156	7/14/2022	\$22,000.00	Professional Service Payment	Director

In re: Tehum Care Services, Inc.

Case No. 23-90086

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case (e.g. Pending, On appeal, Concluded)
Abby Slakoff v. Corizon Health Inc Corizon Inc Corizon LLC	2:22-cv-05140-TJS	Employment Practice Litigation	U.S.D.C EASTERN PA	James A. Byrne U.S. Courthouse	601 Market Street	Philadelphia	PA	19106	Pending
Adree Edmo v. Idaho Dept. of Corrections, et al	#1:17-cv-00151-BLW #22-35876	Professional Liability	USDC, District of Idaho & US Court of Appeals 9th Circuit	The James R. Browning Courthouse	95 7th Street	San Francisco	CA	94103	On Appeal
Aguilar #164186 v. Shinn et al	2:20-CV-01799 DJH MHB	Professional Liability	USDC Arizona (Phoenix)	Sandra Day O'Connor U.S. Courthouse	401 W. Washington St., Suite 130, SPC 1	Phoenix	AZ	85003-2118	Pending
Aisha Pope v. Corizon Health, et al.	2:19-cv-10870	Professional Liability	USDC Eastern District of Michigan	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Al-Amin v. Corizon, et al.	CV2021-010298	Professional Liability	Maricopa County Superior Court	Central Court Building	201 W. Jefferson Street	Phoenix	AZ	85003	Pending
Alan W. Kingsley #54123 vs. Steven A. Groene, M.D., et al	2021-CV-000107	Professional Liability	District Court of Reno County, Kansas	206 W 1st Avenue		Hutchinson	KS	67501	Pending
Albritton v. The Florida Department of Corrections et al	3:21-cv-00712-MMH-JBT	Professional Liability	USDC, Middle Dist of Florida, Jacksonville Division	300 North Hogan Street		Jacksonville	FL	32202	Pending
Alcott v. Centurion of Florida, LLC et al	3:21-cv-00308	Professional Liability	USDC, Middle Dist of Florida, Jacksonville Division	300 North Hogan Street		Jacksonville	FL	32202	Pending
Alvarez v. Corizon Health Incorporated et al	#2:21-cv-00593	Professional Liability	USDC AZ	Sandra Day O'Connor U.S. Courthouse	401 W. Washington St., Suite 130, SPC 1	Phoenix	AZ	85003-2118	Pending
Andrea Abraham, as Personal Representative of the Estate of Gregory A. Abraham v. Corizon Health Inc., et al.	202206060NH	Professional Liability	State of Michigan- Circuit Court for the county of Kent	Kent County Courthouse	180 Ottawa Avenue NW	Grand Rapids	MI	49503	Pending
Andrew Lyles v. Keith Papendick, et al.	2:19-cv-10673	Professional Liability	USDC for the Eastern District of Michigan	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Andrew Vela v. Julie Kolodziej, as Administrator of the Estate of Dr. Joseph Thompson	#3:16-cv-00051	Professional Liability	USDC Northern District of IN South Bend Division	102 Federal Building	204 S. Main St.	South Bend	IN	46601	Pending
Anthony Martin v. Aramark Food Services, LLC, Mr. D. Walker- Contractor, Wayne Peebles et al	46D02-1708-CT-001529 (Our defendants have been dismissed)	Professional Liability	LaPorte Superior Ct. 2, Indiana	300 Washington Street		Michigan City	IN	46360	Pending
Arther v. Corizon Health Incorporated et al	#20cv00189	Professional Liability	USDC AZ	Sandra Day O'Connor U.S. Courthouse	401 W. Washington St., Suite 130, SPC 1	Phoenix	AZ	85003-2118	Pending
Banuelos et al v. Ryan et al	#4:20-cv-00080	Professional Liability	USDC AZ	Evo A. DeConcini U.S. Courthouse	405 W. Congress Street, Suite 1500	Tucson	AZ	85701-5010	Pending
Benjamin Bedogwar Oryang, AIS# 168 079 v. MS.Waugh, et al.	2:21-cv-00023	Professional Liability	USDC Alabama Middle District (Montgomery)	One Church Street		Montgomery	AL	36104	Pending
Benjamin Houghton Beach v. Corizon Health Services, Inc., et al.	2:22-cv-12105	Professional Liability	USDC Eastern District of Michigan, Southern Division	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Benjamin Ragan v. Kelly Wellman, et al.	2:20-cv-00069	Professional Liability	USDC, Western District, Northern Division	113 Federal Bldg	315 W Allegan St	Lansing	MI	48933	On Appeal
Blackwell v. Corizon Health Care et al	1:21-cv-176-AGF	Professional Liability	E.D. Mo. - Southeastern	Rush Hudson Limbaugh Sr. U.S. Courthouse	555 Independence Street	Cape Girardeau	MO	63703	Pending
Blake (ID 96323) v. Corizon et al	5:21-cv-3140-JAR-ADM / 22-3048	Professional Liability	D. Kan. - Topeka & 10th Cir. Court of Appeals	1823 Stout Street		Denver	CO	80257	Concluded
Blue Cross Blue Shield of Michigan vs. Corizon Health Inc.	2:22-CV-11598- MAG_EAS	Commercial Litigation	FEDERAL	231 West Lafayette Blvd.		Detroit	MI	48226	Pending

In re: Tehum Care Services, Inc.

Case No. 23-90086

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case (e.g. Pending, On appeal, Concluded)
Bouton et al v. State of Missouri et al	#22cv00010	Professional Liability	USDC E. MO	801 Broadway		Hannibal	MO	63401	Pending
Bradshaw v. Corizon LLC	CV-21-006062	Employment Practice Litigation	CA SUPERIOR COURT - STANISLAUS CO	800 11th Street		Modesto	CA	95354	Pending
Branum v. Phoenix, City of et al	21cv00357 (previously C2021-02215)	Professional Liability	USDC Arizona (removed from Pima County Superior Court Tucson)	Sandra Day O'Connor U.S. Courthouse	401 W. Washington St., Suite 130, SPC 1	Phoenix	AZ	85003-2118	Pending
Brightly v. Corizon Health Incorporated et al	#21cv00127	Professional Liability	USDC AZ	Evo A. DeConcini U.S. Courthouse	405 W. Congress Street, Suite 1500	Tucson	AZ	85701-5010	Pending
Brown v Corizon, Inc. et al	2:22-cv-52-DDN	Professional Liability	E.D. Mo. - Northern	111 South 10th Street		St. Louis	MO	63102	Pending
Bruce Morrelli et al v. Corizon Health Inc	18CEG03296	Employment Practice Litigation	SUP CT OF CA - FRESNO CO.	Robert E. Coyle United States Courthouse	2500 Tulare Street	Fresno	CA	93721	Pending
Bryan Farmer v. Henry Ford Health System, et al.	2:23-cv-10212	Professional Liability	USDC Eastern District of Michigan	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Buchanan v. Tehum Care Services, Inc. et al	#22cv01361	Professional Liability	USDC E. MO	111 South 10th Street		St. Louis	MO	63102	Pending
Buchanan v. Tehum Care Services, Inc. et al.	4:22-cv-01361	Professional Liability	US District Court Eastern Missouri	Thomas F. Eagleton U.S. Courthouse	111 South 10th Street	St. Louis	MO	63102	Pending
Cameron Regional Medical Center Inc. vs. Tehum Care Services Inc	5:22-cv-6122	Commercial Litigation	FEDERAL	400 E 9th St.		Kansas City	MO	64106	Pending
Cameron Tietz # 827870 v. Corizon Health, Inc., et al.	2:20-cv-10814	Professional Liability	USDC Eastern District of Michigan Southern Division	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Capitol Eye Care et al v. Tehum Care Services Inc	22AC-CC07354	Commercial Litigation	STATE	Christopher S. Bond Court House	80 Lafayette Street	Jefferson City	MO	65101	Pending
Casandra Bogart v. Corizon Health, Inc	WC-CM-829327	Employment Practice Litigation	LABOR BOARD	1800 30th Street, Suite 100		Bakersfield	CA	93301-1929	Pending
Cedric Bell v. Jane Doe, et al.	2:20-cv-10193	Professional Liability	USDC Eastern District of Michigan	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Christine Reyes vs. Corizon Health Inc	WC-CM-830451	Employment Practice Litigation	LABOR BOARD	1800 30th Street, Suite 100		Bakersfield	CA	93301-1929	Pending
Christopher Pickett v. State of Missouri, AC et al.	20RA-CV00776	Professional Liability	CIRCUIT COURT OF RANDOLPH COUNTY, STATE OF MISSOURI	372 Hwy JJ, Suite 1A		Huntsville	MO	65259	Pending
Coleman v. Corizon et al	4:21-cv-13061	Professional Liability	USDC Eastern District of MI (Flint)	Federal Building and U.S Courthouse	600 Church Street	Flint	MI	48502	Pending
Cooper, Jr. v. Florida Department of Corrections, et al.	3:19-cv-00309	Professional Liability	USDC Middle District of Florida (Jacksonville)	300 North Hogan Street		Jacksonville	FL	32202	Pending
Dalal Aakash vs. County of Bergen	L-006009-19	Professional Liability	Superior Court NJ Bergen County	Bergen County Justice Center	10 Main Street	Hackensack	NJ	07601	Pending
Daniel Cook , #290601 v. Corizon Inc., et al.	1:22-cv-00629	Professional Liability	USDC WESTERN DISTRICT OF MICHIGAN	602 Federal Bldg	110 Michigan St NW	Grand Rapids	MI	49503	Pending
Daniel Horacek v. Carter, et al	1:20-cv-11682	Professional Liability	USDC Eastern District of MI	United States Post Office Building	1000 Washington Ave.	Bay City	MI	48708	Pending
Danielle Dunn, as Personal Representative of the Estate of Jonathan Lancaster v. Barbara L.Bedient, et al.	2:19-cv-00220	Professional Liability	USDC Western District of Michigan, Northern Division	399 Federal Bldg	110 Michigan St NW	Grand Rapids	MI	49503	Pending

In re: Tehum Care Services, Inc.

Case No. 23-90086

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case (e.g. Pending, On appeal, Concluded)
Danielle Thompson, as Personal Representative for the Estate of Christopher Abbey v. Hering, et al.	2:20-cv-12798	Professional Liability	USDC Eastern District of Michigan	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
David Toliver v. Corizon Health, Inc. et al	#3:22-cv-00039-HLA-LLL	Professional Liability	USDC, Middle Dist of FL	300 North Hogan Street		Jacksonville	FL	32202	Pending
Davis Brown, #215918 v. Donald Haiderer, D.O., et al.	4:21-cv-11565	Professional Liability	USDC Eastern District of Michigan Northern Division	United States Post Office Building	1000 Washington Ave.	Bay City	MI	48708	Pending
Dell Financial Services LLC vs Tehum Care Services Inc	22-1157-C368	Commercial Litigation	STATE						Pending
Deloney v. Stewart et al	2:22-cv-11455-BAF-EAS	Professional Liability	USDC Eastern District of MI (Detroit)	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Demetrius McBride #192829 v. Bienvenido B. Canlas, et al.	2:20-cv-00212	Professional Liability	USDC Western District of Michigan Northern Division	113 Federal Bldg	315 W Allegan St	Lansing	MI	48933	Pending
Dennison #143931 v. Ryan et al	#22-15106	Professional Liability	9th Circuit Court of Appeals	The James R. Browning Courthouse	95 7th Street	San Francisco	CA	94103	On Appeal
Derico Thompson #234651 v. Corizon, Inc. et al	2:20-cv-158	Professional Liability	USDC Western District of Michigan Northern Division	399 Federal Bldg	110 Michigan St NW	Grand Rapids	MI	49503	Pending
Dittmer #175464 v. Corizon Health, Inc. et al	1:22-cv-077	Professional Liability	USDC Western District of Michigan, Southern Division	399 Federal Bldg	110 Michigan St NW	Grand Rapids	MI	49503	Pending
Duvall v. Scott et al	#22cv04145	Professional Liability	USDC W. MO	Christopher S. Bond Court House	80 Lafayette Street	Jefferson City	MO	65101	Pending
Edmonds v. Corizon, LLC	22-2989 / 4:20-cv-946-SNLJ	Professional Liability	8th Cir. Court of Appeals & E.D. Mo. - Eastern	Thomas F. Eagleton Courthouse	111 South 10th Street, Room 24.329	St. Louis	MO	63102	On Appeal
Edward Albert Stenberg v. Corizon Health, Inc., et al.	4:20-cv-10674	Professional Liability	USDC Eastern District of Michigan	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Evelyn Jaimes v. Corizon Health Charge of Discrimination CA		Employment Practice Litigation	LABOR BOARD	1800 30th Street, Suite 100		Bakersfield	CA	93301-1929	Pending
Flint #248501 v. Eicher et al	2:21-cv-00035-HYJ-MV	Professional Liability	USDC Western District of MI (Northern Division (2))	113 Federal Bldg	315 W Allegan St	Lansing	MI	48933	Pending
Floyd v. Corizon Health Incorporated et al	#19cv00341	Professional Liability	USDC AZ	Evo A. DeConcini U.S. Courthouse	405 W. Congress Street, Suite 1500	Tucson	AZ	85701-5010	Pending
Frank Adams v. Julie Jones, et al	2015-CA-2056	Professional Liability	Circuit Court For Leon County, FL	301 S. Monroe Street, #100		Tallahassee	FL	32301	On Appeal
Gamez #131401 v. United States of America	#20-16180 USDC AZ #17cv02044	Professional Liability	9th Circuit Court of Appeals	The Richard H. Chambers Courthouse	125 South Grand Avenue	Pasadena	CA	91105	On Appeal
Goldman Vs. MO Dept of Corrections et al	18SF-CC00137	Employment Practice Litigation	MO CIRCUIT - ST. FRANCOIS COUNTY	1 North Washington Street, Suite 102	Courthouse Building	Farmington	MO	63640	Pending
Green #076282 v. Ryan et al	4:18-cv-00068	Professional Liability	USDC District of AZ (Tucson Division)	Evo A. DeConcini U.S. Courthouse	405 W. Congress Street, Suite 1500	Tucson	AZ	85701-5010	On Appeal
Hamer v. Griffs et al	4:22-cv-12106-SFC-KGA	Professional Liability	USDC Eastern District of MI (Detroit)	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Hasty v. Corizon, LLC et al	#22cv04054	Professional Liability	USDC W. MO	Christopher S. Bond Court House	80 Lafayette Street	Jefferson City	MO	65101	Pending
Hayes v. Corizon et al	1:21-cv-00362	Professional Liability	USDC District of ID (Boise-Southern)	550 W. Fort Street Suite 400		Boise	ID	83724	Pending
Hayes v. Precythe et al	22-3554 & 2:21-cv-4228-SRB	Professional Liability	8th Cir. Court of Appeals & W.D. Mo. - Central	Thomas F. Eagleton Courthouse	111 South 10th Street, Room 24.329	St. Louis	MO	63102	On Appeal
Hazel Kingsby vs. Corizon Health Inc etc.	WC-CM-830443	Employment Practice Litigation	LABOR BOARD	1800 30th Street, Suite 100		Bakersfield	CA	93301-1929	Pending

In re: Tehum Care Services, Inc.

Case No. 23-90086

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case (e.g. Pending, On appeal, Concluded)
Hefley v. Redington et al	#21cv00041	Professional Liability	USDC E. MO	801 Broadway		Hannibal	MO	63401	Pending
Holmes v. Corizon Health Services et al	5:22-cv-6088-DGK	Professional Liability	W.D. Mo. - St. Joseph	Charles Evans Whittaker U.S. Courthouse	400 E. 9th Street	Kansas City	MO	64106	Pending
Horace W. Crump #236528 v. Rickey Coleman, et al.	1:18-cv-01216	Professional Liability	USDC Western District of Michigan, Southern Division	107 Federal Bldg	410 W Michigan Ave	Kalamazoo	MI	49007	Pending
Hunter v. Washtenaw County Sheriff Jail et al	2:20-cv-10534	Professional Liability	USDC WESTERN DISTRICT OF MICHIGAN	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd., Room 805	Detroit	MI	48226	Pending
Isaac Bernstein v. MO Dept. of Corrections, et al.	18PI-CC00022	Professional Liability	Pike County Circuit Court	PO Box 467		Petersburg	IN	47567	Pending
Jack Wilmoth v. Corizon Health, et al.	CV2021-008028	Professional Liability	Maricopa County Superior Court, AZ	Central Court Building	201 W. Jefferson Street	Phoenix	AZ	85003	Pending
James David Johnson, Sr., as Personal Representative of the Estate of James David Johnson, II, deceased, Pltf. vs. Dorothy Louise Coogan, CRNP, et al	03-CV-2018-902289.00	Professional Liability	Circuit Court of Montgomery County, AL	251 S Lawrence St	PO Box 1667	Montgomery	AL	36102	Pending
James Edward Jones v. Dr. Rogers, et al	#1:21-cv-00340-BLW	Professional Liability	USDC, District of Idaho	200 West Front St.		Boise	ID	83702-7300	On Appeal
Jeffrey Garrison v. Corizon Health, Inc. et al.	2:23-cv-00039	Professional Liability	USDC for Middle District of Alabama	One Church Street		Montgomery	AL	36104	Pending
Jemme J. Jenkins, Individually, and Julianne Glisson, Administrator of the Estate of Jimmie L. Alexander, Sr. v. Corizon Health Inc., a Delaware Corporation	#4:18-cv-00099	Professional Liability	USDC Southern District of GA Savannah Division	8 Southern Oaks Ct.		Savannah	GA	31405	Pending
Jerry Cureton v. Corizon Health, Inc., John Doe, M.D.	#32D04-1802-CT-00024	Professional Liability	PCF/Hendricks Superior Court	One Courthouse Square, # 101		Danville	IN	46122	Pending
Jessica Williams vv State of MO et al	19TE-CC00191	Employment Practice Litigation	MO CIRCUIT - TEXAS COUNTY	519 North Grand Avenue, Ste 202		Houston	MO	65483	Pending
Jimena Gallardo vs. Corizon Health Inc.	WC-CM-830454	Employment Practice Litigation	LABOR BOARD	1800 30th Street, Suite 100		Bakersfield	CA	93301-1929	Pending
Joan Lino, Individually as mother and next of kin to Janine Lino v. Corizon Health, Inc. et al	#56 2020-CA-000296	Professional Liability	Circuit Court For St. Lucie County, FL	218 S 2nd St.		Fort Pierce	FL	34950	Pending
Jones v. Kent, County of et al	1:20-cv-00036	Professional Liability	USDC Western District of MI Southern Division	113 Federal Bldg	315 W Allegan St	Lansing	MI	48933	Pending
Joshua Snider #834248 v. Registered Nurse Beechler aka Amber Johnson, et al.	1:20-cv-648	Professional Liability	USDC Western District of Michigan Southern Division	107 Federal Bldg	410 W. Michigan Ave	Kalamazoo	MI	49007	Concluded
Josiah Bunyard, #74151 v. Corizon, et al.	2017-CV-000248	Professional Liability	District Court of Leavenworth Co., Kan., 1st Judicial Division	601 S. 3rd Street Suite 3051		Leavenworth	KS	66048	Pending
Ka Vang et al v. Corizon Health Inc et al	19CECG02080	Employment Practice Litigation	CA SUPERIOR CT - FRESNO CO.	1130 O Street		Fresno	CA	93721-2220	Pending
Karen Franklin as Personal Representative of the Estate of Keith Franklin, Deceased v. Janak Bhavsar M. D.	2:16-cv-13587	Professional Liability	USDC Eastern District of Michigan Southern Division	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Concluded
Kathleen Newman vs. MO Dept Of Corrections et al	17AC-CC00364	Employment Practice Litigation	MO CIRCUIT - COLE COUNTY	301 E High Street		Jefferson City	MO	65101	Pending
Kay Lynn Dana, FKA Larry Dana v. Idaho Dept. of Corrections	#1:18-cv-00298-DCN #23-35047	Professional Liability	USDC, District of Idaho & US Court of Appeals 9th Circuit	The James R. Browning Courthouse	95 7th Street	San Francisco	CA	94103	On Appeal

In re: Tehum Care Services, Inc.

Case No. 23-90086

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case (e.g. Pending, On appeal, Concluded)
Kayla Hicks v. Corizon Health Inc	WC-CM-829324	Employment Practice Litigation	LABOR BOARD	1800 30th Street, Suite 100		Bakersfield	CA	93301-1929	Pending
Keith Edward Gardiner #383334 v. Unknown Bedient, et al.	2:21-cv-00167	Professional Liability	USDC Western District of Michigan Northern Division	107 Federal Bldg	410 W. Michigan Ave	Kalamazoo	MI	49007	Pending
Kersey v. Inch et al	#3:19-cv-01352-HLA-LLL (dismissed 2/8/23 for lack of prosecution)	Professional Liability	USDC Middle District of FL (Jacksonville)	300 North Hogan Street		Jacksonville	FL	32202	Concluded
Kieara R. Carter v. Mr. M. Natalie KL Epperson vs. Corizon Health aka Corizon LLC aka Corizon Health Inc.	#61C01-1408-PL-000284	Professional Liability	Parke County Circuit Court, Parke County IN	116 W High St, #204		Rockville	IN	47872	Pending
Kohchise Jackson v. Corizon Health Inc., et al	20JO-CC00089	Employment Practice Litigation	MO CIRCUIT - JOHNSON COUNTY	101 W Market St		Warrensburg	MO	64093	Pending
Laura L. Medley v. Corizon Health, Inc.	2:19-cv-13382	Professional Liability	USDC Eastern District Michigan Southern Division	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Laura Tittel vs. The City of NY et al	CV-2020-016257	Professional Liability	Superior Court of Maricopa County, AZ	Central Court Building	201 W. Jefferson Street	Phoenix	AZ	85003	Pending
Leon Lippett v. Corizon Health Inc., et al.	300526-15	Employment Practice Litigation	NY SUPREME CT - BRONX CO	851 Grand Concourse		Bronx	NY	10451	Pending
Leona Miotke Complainant vs. Corizon Health Inc. Respondent	2:18-cv-11175	Professional Liability	USDC Eastern District of Michigan, Southern Division	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	On Appeal
Leonard Thomas v. Corizon Health, Inc. et al	19CV47201	Employment Practice Litigation	OR CIRCUIT - MULTNOMAH COUNTY	Multnomah County Courthouse	1200 SW 1st Ave	Portland	OR	97204	Pending
Lincoln #237169 v. Corizon Health, Inc. et al	3:15-cv-548	Professional Liability	USDC Northern District of Indiana, South Bend Division	102 Federal Building	204 S. Main St.	South Bend	IN	46601	Pending
Lizette Cervantes vs. Corizon Health Inc	2:21-cv-00245-PLM-MV	Professional Liability	USDC Western District of MI (Northern Division (2))	107 Federal Bldg	410 W. Michigan Ave	Kalamazoo	MI	49007	Pending
Luann Williams vs. Corizon Health Inc	WC-CM-829322	Employment Practice Litigation	LABOR BOARD	1800 30th Street, Suite 100		Bakersfield	CA	93301-1929	Pending
Lupe v. Corizon Healthcare LLC et al	18SF-CC00170	Employment Practice Litigation	MO CIRCUIT - ST. FRANCOIS COUNTY	1 North Washington Street, Suite 102	Courthouse Building	Farmington	MO	63640	Pending
Machelle Pearson, et al., on behalf of themselves and other similarly situated. v. Heidi Washington, et al	#20cv00708	Professional Liability	USDC AZ	Sandra Day O'Connor U.S. Courthouse	401 W. Washington St., Suite 130, SPC 1	Phoenix	AZ	85003-2118	Pending
Mack Mandrell Loyde v. Corizon Health, Inc. et al	2:19-cv-10707	Professional Liability	USDC Eastern District of Michigan Southern Division	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Marcus L.Walker v. Mary Greiner, et al.	#3:20-cv-0710	Professional Liability	USDC, Middle District of Tennessee	Fred D. Thompson U.S. Courthouse and Federal Building	719 Church Street	Nashville	TN	37203	Pending
Mark Earl White v. Corizon Inc., et al.	2:21-cv-12874	Professional Liability	USDC Eastern District of Michigan	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Maxim Healthcare Staffing Services Inc vs. Tehum Care Services Inc	1:19-cv-00948	Professional Liability	USDC Western District of Michigan Southern Division	399 Federal Bldg	110 Michigan St NW	Grand Rapids	MI	49503	Pending
Meredith et al v. Warden Tyrell Davis, et al.	3:23-cv-00018	Commercial Litigation	FEDERAL	719 Church Street, Suite 1300		Nashville	TN	37203	Pending
Meza-Sayas v. Corizon, et al.	1:22-cv-00524-CWD	Professional Liability	US Dist Court, Dist of Idaho	550 W. Fort Street Suite 400		Boise	ID	83724	Pending
	1:21-cv-00077-DCN	Professional Liability	US Dist Court, Dist of idaho	550 W. Fort Street Suite 400		Boise	ID	83724	Pending

In re: Tehum Care Services, Inc.

Case No. 23-90086

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case (e.g. Pending, On appeal, Concluded)
Monica Davis Charge of Discrimination MO Commission on Human Rights	560-2020-01738	Employment Practice Litigation	EEOC	Robert A. Young Federal Building	1222 Spruce St. Rm 8.100	St. Louis	MO	63103	Pending
Monique Shenell Ford v. Corizon Health Inc. et al.	1:22-cv-00411	Professional Liability	USDC Eastern District of Virginia Alexandria Division	401 Courthouse Square		Alexandria	VA	22314	Pending
Moses Kirschke, 384285 v. Corizon Health, Inc., et al.	2:19-cv-13788	Professional Liability	USDC Eastern Division of Michigan, Southern Division	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Nachtweih v. Missouri Department of Corrections, State of et al	#21cv00371	Professional Liability	USDC E. MO	111 South 10th Street		St. Louis	MO	63102	Pending
Nephrology and Hypertension Associates LLP vs. Tehum Care Services Inc	22BA-CV03762	Commercial Litigation	STATE						Pending
Oliver v. Corizon Healthcare Inc et al	4:22-cv-12104-LJM-EAS	Professional Liability	USDC Eastern District of MI (Detroit)	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Oliver v. South Central Correctional Center et al	#21cv03226	Professional Liability	USDC W. MO	United States Courthouse	222 N. John Q. Hammons Parkway	Springfield	MO	65806	Pending
Pike County Memorial Hospital vs. Corizon Health Inc	22SL-CC02877	Commercial Litigation	STATE						Pending
Randy Allen McElhaney v. Heidi Washington, et al.	5:21-cv-13021	Professional Liability	USDC Eastern District of Michigan	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Ray v. McFarland et al	cv-20-910	Professional Liability	Middle District	Frank M. Johnson Jr U.S. Courthouse Complex	One Church Street	Montgomery	AL	36104	Pending
Reid v. Centurion et al	#20cv01893	Professional Liability	USDC AZ	Sandra Day O'Connor U.S. Courthouse	401 W. Washington St., Suite 130, SPC 1	Phoenix	AZ	85003-2118	Pending
Reuben Cortes, et al v. Josh Tewalt, et al	#1:18-cv-00001-BLW	Professional Liability	USDC, District of Idaho	200 West Front St.		Boise	ID	83702-7300	Pending
Rickey Scott v. Henry Ford Health System, et al.	21-002889-NH	Professional Liability	Circuit Court for Jackson County	415 E 12th Street		Kansas City	MO	64106	Pending
Rickey Scott v. Henry Ford Health System, et al.	2:22-cv-10306	Professional Liability	USDC Eastern District of Michigan Southern Division	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Ritz v. Centurion of Arizona LLC et al	#21cv00868	Professional Liability	USDC AZ	Sandra Day O'Connor U.S. Courthouse	401 W. Washington St., Suite 130, SPC 1	Phoenix	AZ	85701-5010	Concluded
Robert D Blaurock #86516 vs. Brandon Cunningham, et al	BU-2022-CV-000173	Professional Liability	13th Judicial Distirct of Butler Co., KS	201 W Pine, Suite 101		El Dorado	KS	67042	Pending
Robert L. Dykes #201541 v. Corizon Inc., et al.	2:22-cv-00113	Professional Liability	USDC Western District of Michigan Northern Division	113 Federal Bldg	315 W Allegan St	Lansing	MI	48933	Pending
Robinson v. Corizon Health Incorporated et al	21cv00608 TUC-DWL (CDB) previously CV2020-003036	Professional Liability	USDC Arizona - Phoenix removed from Superior Court Maricopa County	Sandra Day O'Connor U.S. Courthouse	401 W. Washington St., Suite 130, SPC 1	Phoenix	AZ	85003-2118	Pending
Roden v. Landfair et al	4:22-cv-10186	Professional Liability	USDC Eastern District of MI (Detroit)	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Rogers v. Centurion of Florida, LLC et al	3:20-cv-725-MMH-MCR	Professional Liability	US Dist Court, Middle Dist of Florida, Jacksonville Division	Bryan Simpson United States Courthouse	300 North Hogan Street	Jacksonville	FL	32202	Pending
Ronald C. Johnson v. Lia Gulick, et al.	2:20-cv-10147	Professional Liability	USDC Eastern District of Michigan Southern Division	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Ryan D. Brown v. Jefferson S. Dunn	2:19-cv-91 (Dismissed with Prejudice)	Professional Liability	USDC Middle Dist. AL Northern Division	One Church Street		Montgomery	AL	36104	Concluded

In re: Tehum Care Services, Inc.

Case No. 23-90086

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case (e.g. Pending, On appeal, Concluded)
Ryan D. Brown vs. Corizon Health Inc.	03-CV-2019-900168 (case dismissed and now on appeal)	Professional Liability	Montgomery Circuit Court	100 S. Lawrence St.		Montgomery	AL	36104	On Appeal
Saint Alphonsus Health Alliance Inc et al vs. Corizon LLC et al	1:18-CV-183-CWD	Commercial Litigation	FEDERAL	550 W. Fort Street, Suite 400		Boise	ID	83724	Pending
Saint Alphonsus Health System Inc vs. Tehum Care Services Inc	1:23-CV-65	Commercial Litigation	FEDERAL	550 W. Fort Street, Suite 400		Boise	ID	83724	Pending
Schwartz v. Corizon, et. al.	#CV2021-092282	Professional Liability	Superior Court of AZ for Maricopa County	Central Court Building	201 W. Jefferson Street	Phoenix	AZ	85003	Pending
Scott Sedore #210661 v. Sirenn Landfair R.N., et al.	2:22-cv-10060	Professional Liability	USDC Eastern District of MI Southern Division	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Scott Sedore v. James Blessman	2:19-cv-10311	Professional Liability	USDC Eastern District of Michigan Southern Division	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Shaidon Blake #96323 vs. Corizon Health Services, et al.	#2020-CV-000081	Professional Liability	Butler County District Court, KS	201 W Pine, Suite 101		El Dorado	KS	67042	Pending
Shane Moore v. David Kraus D.O., et al.	18-001395-NH	Professional Liability	State of Michigan In the Circuit Court for the County of St. Clair	31st Circuit Court	201 McMorran Blvd.	Port Huron	MI	48060	Pending
Shatia S. Mathis, in her capacity as the Personal Representative of the Estate of William Mathis v. Nurse McInnis, et al.	2:21-cv-10734	Professional Liability	USDC Eastern District of MI	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Sherwin T. Shelton v. John Christiansen, et al.	2:21-cv-11614	Professional Liability	USDC Eastern District of Michigan Southern Division	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Simmons v. Tehum Care Services, Inc. et al	#22cv04149	Professional Liability	USDC W. MO	Christopher S. Bond Court House	80 Lafayette Street	Jefferson City	MO	65101	Pending
Slocum v. Corizon Health Incorporated et al	#18cv00044	Professional Liability	USDC AZ	Evo A. DeConcini U.S. Courthouse	405 W. Congress Street, Suite 1500	Tucson	AZ	85701-5010	Pending
St. Luke's Health System and St. Luke's Regional Medical Center v. Corizon LLC et al	1:18-CV-00289-DCN	Commercial Litigation	FEDERAL	550 W. Fort Street, Suite 400		Boise	ID	83724	Pending
Stacy A. Scott, Jr. v. Mark S. Inch, et al	#2018-CA-002282	Professional Liability	Circuit Court For Leon County	301 S. Monroe Street, #100		Tallahassee	FL	32301	Pending
Steah v. Shinn et al	2:21-cv-01265	Professional Liability	USDC District of AZ (Phoenix Division)	Sandra Day O'Connor U.S. Courthouse	401 W. Washington St., Suite 130, SPC 1	Phoenix	AZ	85003-2118	Pending
Stephanie Petrosky, Individually and as Administratrix of the Estate of John M. Petrosky v. Corizon Health, Inc.; Corizon, Inc.; Sarah A. Patterson as Administratrix of Estate of Michael D. Patterson, Sr.; Danielle Litzinger, CRNP; David Druskin, PA-C	#GD-16-016594	Professional Liability	Allegheny County, PA Court of Common Pleas	436 Grant Street		Pittsburgh	PA	15219	Pending
Strickland v. Corizon, L.L.C. et al	#22cv06009	Professional Liability	USDC W. MO	St. Joseph Division	411 Jules St	St Joseph	MO	64501	Pending
Susan L. Foster, Robert Schaff MD v. Corizon Health Inc	22JE-CC00140	Employment Practice Litigation	MO CIRCUIT - JEFFERSON COUNTY	Jefferson County Courthouse	300 Main Street	Hillsboro	MO	63050	Pending
Swallow v Corizon, LLC, ta al	#18cv01045	Professional Liability	USDC E. MO	111 South 10th Street		St. Louis	MO	63102	Pending
Temujin Kensu # 189355 v. Corizon Inc., et al.	2:19-cv-10944	Professional Liability	USDC for Eastern District of Michigan	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Teresa Worthington vs. Corizon Health Inc	2017-CV-5612	Employment Practice Litigation	TN CIRCUIT - BLEDSOE COUNTY	3150 Main Street	P.O. Box 455	Pikeville	TN	37367	Pending

In re: Tehum Care Services, Inc.

Case No. 23-90086

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case (e.g. Pending, On appeal, Concluded)
Terry Bowling v. WellPath Inc., et al.	2:22-cv-11897-DPH-KGA	Professional Liability	USDC Eastern District of Michigan Southern Division	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Terry Man v. Ferrell Duncan Clinic, et al.	#2131-CC00856	Professional Liability	Circuit Court of Greene County, MO	1010 N Boonville Ave		Springfield	MO	65802	Pending
The Curators of the University of Missouri and Capital Region Medical Center vs. Corizon Health Inc	22BA-CV01701	Commercial Litigation	STATE	Boone County Courthouse	705 E Walnut	Columbia	MO	65201	Pending
Tiffany Jahn Charge of Discrimination AZ	35A-2018-00476C	Employment Practice Litigation	EEOC	3300 North Central Avenue, Suite 690		Phoenix	AZ	85012-2504	Pending
Tiffany Smith v. Corizon, Inc.	#2:18-cv-00092	Professional Liability	USDC Southern District of Indiana	921 Ohio Street		Terre Haute	IN	47807	Concluded
Tiffany Smith vs. Corizon LLC	61C01-2106-CT-000220	Professional Liability	Parke County	116 W High St, #204		Rockville	IN	47872	Pending
Titus Willis v. Corizon of Michigan, et al.	4:21-CV-11184	Professional Liability	USDC Eastern District of Michigan Southern Division	Federal Building and U.S Courthouse	600 Church Street	Flint	MI	48502	Pending
Tracey A. Davis Charge of Discrimination AZ Civil Rights Div.	540-2018-04221	Employment Practice Litigation	EEOC	3300 North Central Avenue, Suite 690		Phoenix	AZ	85012-2504	Pending
Tracey Grissom v. Corizon, LLC, et al.	2:19-CV-420	Professional Liability	USDC Middle District AL Northern Division	One Church Street		Montgomery	AL	36104	Pending
Tracia Anderson, Pltf vs. Corizon Health Inc etc, Dft.	WC-CM-829325	Employment Practice Litigation	LABOR BOARD	1800 30th Street, Suite 100		Bakersfield	CA	93301-1929	Pending
Tremonti Perry v Warden Ian Wallace, et al	#17cv00115	Professional Liability	USDC E. MO	Rush Hudson Limbaugh, Sr. Courthouse	555 Independence Street	Cape Girardeau	MO	63703	On Appeal
Tripati v. Corizon Incorporated et al	#21-15902 USDC AZ 18cv00066	Professional Liability	9th Circuit Court of Appeals	The James R. Browning Courthouse	95 7th Street	San Francisco	CA	94103	On Appeal
Tripati v. Wexford Health Sources Inc. et al	2:20-cv-00427	Professional Liability	USDC Western District of PA (Pittsburgh)	Joseph F. Weis, Jr. U.S. Courthouse	700 Grant Street	Pittsburgh	PA	15219	On Appeal
Tyrone A. Bell v. Heidi Washington, et al.	2:21-cv-12481	Professional Liability	USDC Eastern District of Michigan	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	On Appeal
Urology Care Inc a Missouri Corporation vs. Tehum Care Services Inc	22AC-CC06198	Commercial Litigation	STATE						Pending
VK Kirby v. Corizon Health aka Corizon LLC aka Corizon Health Inc	20LV-CC00012	Employment Practice Litigation	MO CIRCUIT - LIVINGSTON COUNTY	700 Webster St		Chillicothe	MO	64601	Pending
Wagle v. Corizon et al	5:21-cv-12881	Professional Liability	USDC Eastern District of Michigan	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Wagle v. Corizon et al	2:19-cv-13787	Professional Liability	USDC Eastern District of MI	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Waheed Nelson v. Bob Gualtieri, Secretary, Dept of Corrections, et al	#8:19-cv-449-CEH-JSS	Professional Liability	USDC Middle Dist of FL	801 North Florida Avenue		Tampa	FL	33602	Pending
Watkins v. Algoa Correctional Facility et al	#21cv04166	Professional Liability	USDC W. MO	Christopher S. Bond Court House	80 Lafayette Street	Jefferson City	MO	65101	Pending
Webster v. Inch et al	3:20-cv-333	Professional Liability	USDC Middle District Florida (Jacksonville)	300 North Hogan Street		Jacksonville	FL	32202	Pending
William G. Sutherland v. Pat Warren, et al.	2:18-cv-13568	Professional Liability	USDC Eastern District of Michigan Southern Division	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending

In re: Tehum Care Services, Inc.

Case No. 23-90086

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case (e.g. Pending, On appeal, Concluded)
William T. Walker v. Corizon, LLC, et al.	4:20-cv-01176	Professional Liability	USDC Northern District of Alabama Middle Division	1729 5th Avenue North		Birmingham	AL	35203	Pending
Williams v. Corizon et al	2:21-cv-12534	Professional Liability	USDC Eastern District of MI (Detroit)	Theodore Levin U.S. Courthouse	231 W. Lafayette Blvd.	Detroit	MI	48226	Pending
Wolf v. Tewalt, et al.	1:21-cv-00226	Professional Liability	USDC District of ID (Boise-Southern)	550 W. Fort Street, Suite 400		Boise	ID	83724	Pending
Zamora #141929 v. Corizon Health Incorporated et al	4:20-cv-00043	Professional Liability	USDC District of AZ (Tucson Division)	Evo A. DeConcini U.S. Courthouse	405 W. Congress Street, Suite 1500	Tucson	AZ	85701-5010	Pending

In re: Tehum Care Services, Inc.
Case No. 23-90086
Attachment 9
Certain Gifts and Charitable Contributions

Recipient's name	Address 1	Address 2	City	State	Zip	Recipient's relationship to the debtor	Description of the gifts or contributions	Dates given	Value
ALABAMA CORRECTIONAL EMPLOYEE SUPPORT FUND	PO BOX 18573		HUNTSVILLE	AL	35804-8573	NONE	Cash	07/15/21	\$2,000.00
AMERICAN CORRECTIONAL ASSOCIATION	206 NORTH WASHINGTON STREET #200		ALEXANDRIA	VA	22314	NONE	Cash	07/01/21	\$500.00
AMERICAN CORRECTIONAL ASSOCIATION	206 NORTH WASHINGTON STREET #200		ALEXANDRIA	VA	22314	NONE	Cash	11/04/21	\$5,500.00
FLORIDA SHERIFF'S ASSOCIATION	ATTN: 2021 ANNUAL PARTNERSHIP	2617 MAHAN DRIVE	TALLAHASSEE	FL	32308	NONE	Cash	02/22/21	\$10,000.00
FRIENDS OF PASSAIC COUNTY PARKS, INC.	401 GRAND STREET	ROOM # 205	PATERSON	NJ	7505	NONE	Cash	07/01/21	\$1,500.00
FRIENDS OF THE LEXINGTON FISHER HOUSE	PO BOX 54481		LEXINGTON	KY	40555	NONE	Cash	07/16/21	\$2,000.00
GOOD NEWS JAIL & PRISON MINISTRY	1119 COMMONWEALTH AVE.	SUITE 1	BRISTOL	VA	24201	NONE	Cash	08/20/21	\$1,000.00
JOSEPH N DIVINCENZO JR FOR ESSEX COUNTY EXECUTIVE INC.	P.O. BOX 266		NUTLEY	NJ	7110	NONE	Cash	02/11/22	\$1,600.00
NATIONAL COMM. ON CORRECTIONAL HLTHCR	PO BOX 6233		CAROL STREAM	IL	60197-6233	NONE	Cash	07/01/21	\$1,000.00
NORTH AMERICAN ASSOCIATION OF WARDENS & SUPERINTENDENTS	P.O. BOX 815		ROLLA	MO	65401	NONE	Cash	06/10/21	\$2,500.00
POLK SHERIFF'S CHARITIES, INC.	ATTN: BILL WARD	1891 JIM KEENE BLVD	WINTER HAVEN	FL	33880-8010	NONE	Cash	03/18/21	\$5,000.00

In re: Tehum Care Services, Inc.**Case No. 23-90086**

Attachment 11

Payments related to bankruptcy

Who was paid or who received the transfer?	Address 1	City	State	Zip	Email or website address	Dates	Total amount or value
FTI CONSULTING INC	PO BOX 418103	BOSTON	MA	02241	fticonsulting.com	8/16/2022	\$225,000.00
FTI CONSULTING INC	909 COMMERCE ROAD	ANNAPOLIS	MD	21401	fticonsulting.com	2/25/2022	\$100,000.00
WHITE & CASE LLP	1221 AVENUE OF THE AMERICAS	NEW YORK	NY	10020	whitecase.com	8/30/2022	\$149,197.95
WHITE & CASE LLP	1221 AVENUE OF THE AMERICAS	NEW YORK	NY	10020	whitecase.com	8/30/2022	\$133,860.50
WHITE & CASE LLP	1221 AVENUE OF THE AMERICAS	NEW YORK	NY	10020	whitecase.com	8/30/2022	\$216,941.70
WHITE & CASE LLP	1221 AVENUE OF THE AMERICAS	NEW YORK	NY	10020	whitecase.com	2/25/2022	\$50,000.00

In re: Tehum Care Services, Inc.**Case No. 23-90086**

Attachment 14

Previous addresses

Address 1	Address 2	City	State	Zip	Dates of occupancy
103 Powell Court		Brentwood	TN	37027	10/2014 - 4/2022
121 Grand Avenue	Suite 200	Laramie	WY	82072	1/2016 - 5/2022
12647 Olive Boulevard		Creve Coeur	MO	63141	4/2002 - 6/2020
1320 Creek Trail Drive	Suite A	Jefferson	MO	65109	3/2015 - 10/2021
2000 West Baltimore Street		Baltimore	MD	21223	2/2019 - 3/2021
6002 Corporate Way Drive	Corporate Center North Building 9	Indianapolis	IN	46278	4/2017 - 2021
611 S. Kansas Ave		Topeka	KS	66603	3/2014 - 7/2020
6452 Millennium Drive	Suite 100	Lansing	MI	48917	6/2009 - 10/2021
7240 Parkway Drive	Suite 350	Hanover	MD	21076	3/2019 - 5/2022
8517 W. Overland Road	Ponderosa Plaza Phase III	Boise	ID	83709	11/2014 - 9/2021

In re: Tehum Care Services, Inc.

Case No. 23-90086

Attachment 20
Off-premises storage

Facility name	Address 1	Address 2	City	State	Zip	Names of anyone with access to it	Address 1	Address 2	City	State	Zip	Description of contents	Does debtor still have it? (Y/N)
BLEEKE DILLON CRANDALL, P.C.	8470 ALLISON POINTE BLVD.	SUITE 420	INDIANAPOLIS	IN	46250-4365	Sigma Risk Management, LLC	1528 56TH STREET		BROOKLYN	NY	11219	Business Records	Y
CHAPMAN LAW GROUP	1441 WEST LONG LAKE ROAD	SUITE 310	TROY	MI	48098	Sigma Risk Management, LLC	1528 56TH STREET		BROOKLYN	NY	11219	Business Records	Y
Flexential Corp.	600 Forest Point Circle	Suite 100	CHARLOTTE	NC	28273	HOCS Consulting, Inc.	600 Forest Point Circle	Suite 100	CHARLOTTE	NC	28273	Electronic Business Records	Y
Gold & Ferrante	716 N. Bethlehem Pike, Suite 208		Lower Gwynedd	PA	19002	Sigma Risk Management, LLC	1528 56TH STREET		BROOKLYN	NY	11219	Business Records	Y
HORN AYLWARD & BANDY, LLC	2600 GRAND BLVD, SUITE 1100		KANSAS CITY	MO	64108	Sigma Risk Management, LLC	1528 56TH STREET		BROOKLYN	NY	11219	Business Records	Y
Iron Mountain	PO BOX 915004		DALLAS	TX	75391-5004	HOCS Consulting, Inc.	PO BOX 915004		DALLAS	TX	75391-5004	Business Records	Y
QUINTAIROS, PRIETO, WOOD & BOYER PA	8800 EAST RAINTREE DRIVE	SUITE 100	SCOTTSDALE	AZ	85260	Sigma Risk Management, LLC	1528 56TH STREET		BROOKLYN	NY	11219	Business Records	Y
THE TOOMEY LAW FIRM LLC	1625 HENDRY STREET	SUITE 203	FORT MYERS	FL	33901	Sigma Risk Management, LLC	1528 56TH STREET		BROOKLYN	NY	11219	Business Records	Y
UNCLE BOB'S SELF STORAGE	2632 SPRUCE STREET		MONTGOMERY	AL	36107	HOCS Consulting, Inc.	2632 SPRUCE STREET		MONTGOMERY	AL	36107	Business Records	Y
Vital Records	DEPT 5874	P.O. BOX 11407	BIRMINGHAM	AL	35246-5874	YesCare Corp. and Sigma Risk Management, LLC	DEPT 5874	P.O. BOX 11407	BIRMINGHAM	AL	35246-5874	Business Records	Y

In re: Tehum Care Services, Inc.

Case No. 23-90086

Attachment 25

Other businesses in which the debtor has or has had an interest

Business name	Address 1	City	State	Zip	Nature of business	Employer Identification number	Dates business existed
Corizon Health Clinical Solutions, LLC	205 Powell Place	Brentwood	TN	37027	Provider of healthcare services	47-3197508	1/8/2015 - Present
Corizon Health of Kansas, LLC	205 Powell Place	Brentwood	TN	37027	Provider of healthcare services	87-2924254	9/30/2021 - 2/8/2023
Corizon Health of Alabama, LLC	205 Powell Place	Brentwood	TN	37027	Provider of healthcare services	87-2359451	8/26/2021 - 2/7/2023
Corizon Health of Arizona, LLC	205 Powell Place	Brentwood	TN	37027	Provider of healthcare services	87-3112634	10/7/2021 - Present
Corizon Health of California, LLC	205 Powell Place	Brentwood	TN	37027	Provider of healthcare services	87-1528501	6/29/2021 - Present
Corizon Health of Florida, LLC	205 Powell Place	Brentwood	TN	37027	Provider of healthcare services	87-2087930	7/22/2021 - 2/7/2023
Corizon Health of Maryland, LLC	205 Powell Place	Brentwood	TN	37027	Provider of healthcare services	87-2400448	8/18/2021 - Present
Corizon Health of Mississippi, LLC	205 Powell Place	Brentwood	TN	37027	Provider of healthcare services	87-2384875	8/26/2021 - 2/13/2023
Corizon Health of New Jersey, LLC	205 Powell Place	Brentwood	TN	37027	Provider of healthcare services	22-3010453	5/6/2003 - 5/5/2022
Corizon Health of New Mexico, LLC	205 Powell Place	Brentwood	TN	37027	Provider of healthcare services	87-1324760	6/18/2021 - 5/5/2022
Corizon Health of Ohio, LLC	205 Powell Place	Brentwood	TN	37027	Provider of healthcare services	87-2179681	7/22/2021 - 2/8/2023
Corizon Health of Pennsylvania, LLC	205 Powell Place	Brentwood	TN	37027	Provider of healthcare services	87-1354956	6/23/2021 - Present
Corizon Health of Tennessee, LLC	205 Powell Place	Brentwood	TN	37027	Provider of healthcare services	87-2995916	10/7/2021 - 2/8/2023
Corizon Health of Virginia, LLC	205 Powell Place	Brentwood	TN	37027	Provider of healthcare services	87-2251781	8/18/2021 - 2/13/2023
Corizon, LLC	205 Powell Place	Brentwood	TN	37027	Provider of healthcare services	43-1281312	11/8/1982 - 5/5/2022
PHS Community Care LLC	205 Powell Place	Brentwood	TN	37027	Provider of healthcare services	27-3274550	5/12/2019 - Present

In re: Tehum Care Services, Inc.
Case No. 23-90086
Attachment 29
Former Partners, Officers, Directors and Shareholders

Name	Address 1	City	State	Zip	Position and nature of any interest	Period during which position or interest was held
Abe Goldberger	205 Powell Place	Brentwood	TN	37027	Director	2/14/22 - 5/5/22
Ayodeji Ladele, M.D.	205 Powell Place	Brentwood	TN	37027	SVP & Chief Medical Officer	2/14/22 - 5/5/22
David Gefner	205 Powell Place	Brentwood	TN	37027	Director	2/14/22 - 5/5/22
F. Jeffrey Sholey	205 Powell Place	Brentwood	TN	37027	SVP, CFO & Treasurer	2/14/22 - 5/5/22
J. Scott King	205 Powell Place	Brentwood	TN	37027	EVP, Chief Legal Officer & Secretary	2/14/22 - 5/5/22
Jay Leitner	205 Powell Place	Brentwood	TN	37027	Director	2/14/22 - 5/5/22
Sara Tirschwell	205 Powell Place	Brentwood	TN	37027	President & Chief Executive Officer, Director, Chairman	2/14/22 - 5/5/22